

## Additional Account Request

Dear Sir or Madam,

The undersigned ("Customer") hereby authorizes and directs INTL FCStone Financial Inc. – FCM Division (FCStone) to open a new account using all existing documentation, including but not limited to, agreements and risk disclosure acknowledgements, maintained and existing on file with FCS. Customer represents that all personal information contained within existing documentation is materially correct.

Customer understands and acknowledges that FCS may aggregate all cash, positions, securities, and other property held in each of Customer's accounts for purpose of margin.

Further, Customer acknowledges that his/her separate accounts will not contain long positions in one account and offsetting short positions in another account, unless such accounts are independently traded or both accounts are Hedge accounts. Customer acknowledges and understands that there are limitations in the ability to transfer positions between accounts that result in an offsetting transaction, and that FCS may not be able to process such transactions.

Reason for additional account(s): \_\_\_\_\_

Main Account Number: \_\_\_\_\_ Broker: \_\_\_\_\_

Number of subaccounts requested: \_\_\_\_\_

Will this account(s) be traded as  Speculative Account(s) or  Hedge Account(s)

Will the above additional account(s) be traded on your behalf by anyone other than yourself (if individual account), another individual not listed on the account (if joint account), or an authorized employee (if account opened under an entity)  Yes  No

If yes, name of controller\*: \_\_\_\_\_

\* Please also fill out the appropriate Managed Account Authorization form and include

### Grouping of the new account with the existing account(s):

- I request that my accounts be grouped under a group account to produce one net margin call.
- I request that my accounts be kept separate for margining purposes. I realize that with this method excess funds in one account will not automatically be applied to or cover margin calls or debits in a second account. I additionally realize that even though a specific account may show excess funds, INTL FCStone Financial Inc. – FCM Division is required by regulation to take all accounts for a customer into effect in determining if excess funds are available.

Account Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

### INTERNAL APPROVAL

CSC/Acct Management Approval: \_\_\_\_\_ Date: \_\_\_\_\_

Account Setup Review: \_\_\_\_\_ Date: \_\_\_\_\_